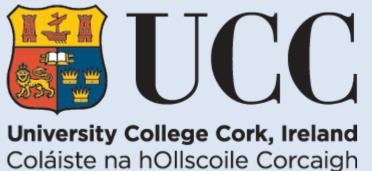
# Transformation of the European power system out to 2030:

# Detailed analysis of IRENA's REmap 2030 project using a European Electricity Model



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#### **Research Question**

How plausible are REmap results for the power sector considering baseline grid expansion plans and flexibility measure assumptions based on the latest ENTSO-E Ten Year Network Plan?

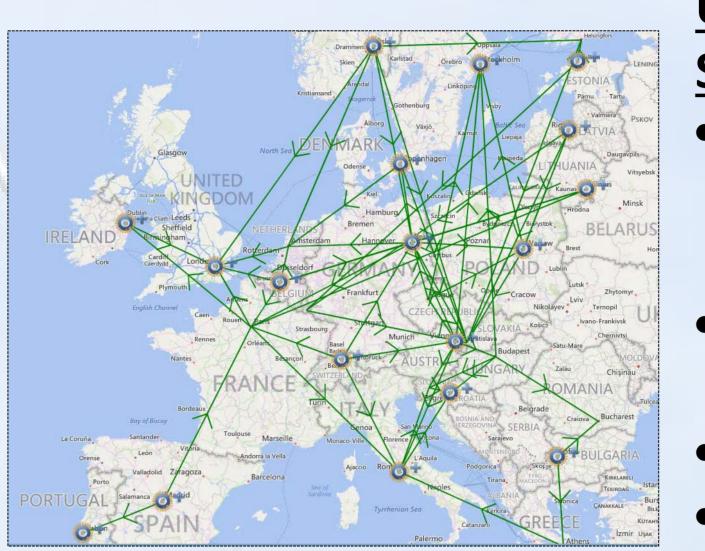
- What impact will variable renewable such as offshore wind, onshore wind and solar have on the European electricity system of the future?
- How will wholesale prices be impacted?

#### REmap

#### Methodology Use of a detailed EU-28 Power System Model provides:



- Global pathways for doubling the share of renewable energy in the global energy mix
- 9 EU REmap countries
- REmap represents 70% of EU final electricity demand
- REmap looks at realistic potential of RE beyond the Reference Case through country consultation



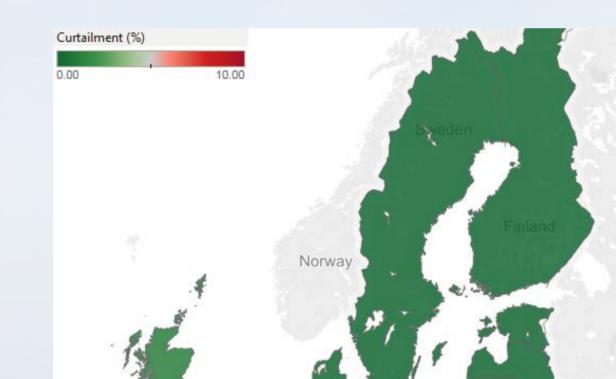
- Detailed analysis of REmap results using soft-linking techniques
- Localised Variable Renewable Generation Profiles
- High temporal resolution
- High technical detail

**Final EU-28 Model consists of:** 3,000 generators, 22 PHES Units, 62 IC Lines

# Prices (€2010/MWh) 46.45 136.85 Norway

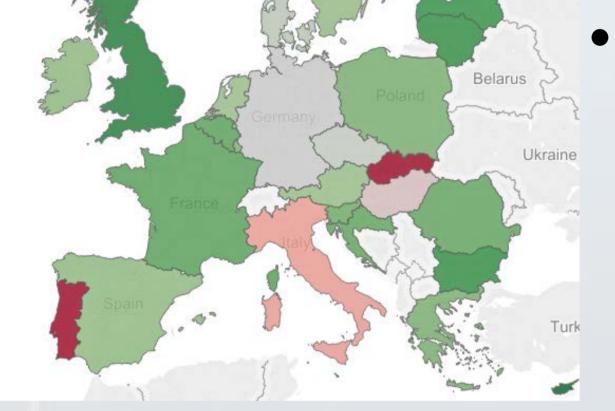
## Wholesale Electricity Pricing

- Increased VRES causes systematic decrease in system pricing
- Renewables causing a shift in the merit order curve

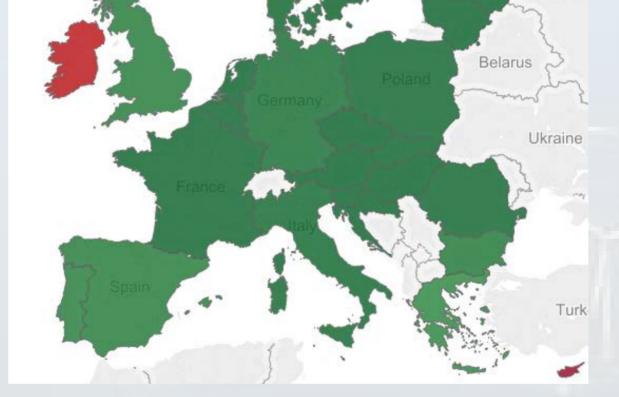


## Variable Renewable Curtailment

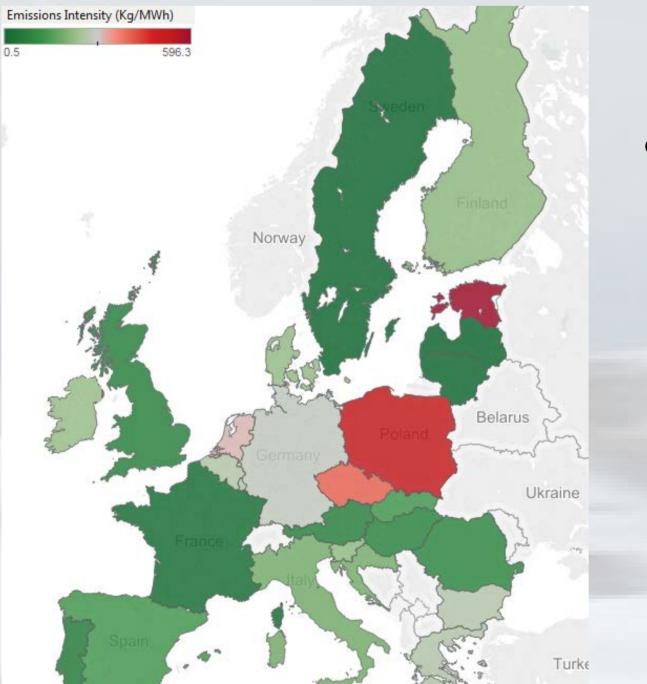
- Raises concerns regarding the ability of the power system to absorb the variable renewables
- Well interconnected states within



Affects revenues of conventional power plants



the model run experiencing curtailment identify increased need for system flexibility

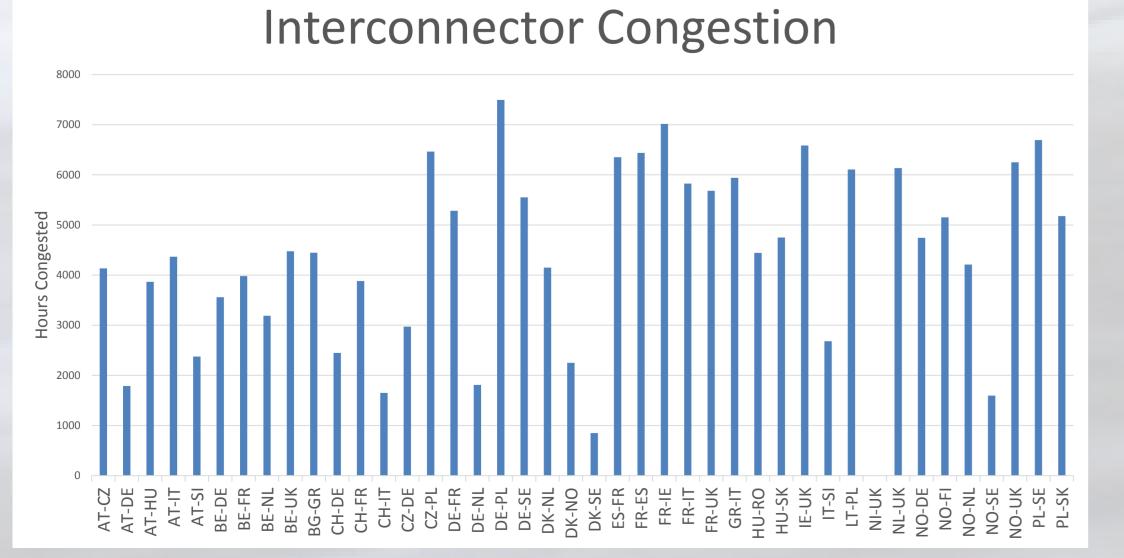


### **Emissions Intensity**

 Reduction in dispatchable capacity across REmap countries causes increased emissions in non-REmap countries

### **CCGT Capacity Factors**

- A market with reduced capacity factors
- Significant increase in price received by generators per MWh
- Overall profitability reduced



- Limits the efficient movement of electricity particularly in FR, DE and UK
- Raises concerns over the flexibility of power systems with significantly increased VRES penetration

#### Conclusions

- REmap results enhanced with broader regional modelling of interconnected regions
- REmap EU power sector possible subject to careful substitution of dispatchable generation with VRES
- High VRES generation leads to increased importance of interconnection

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